## ADVISORY & CONSULTING COSTA RICA





# ADVISORY & CONSULTING

#### WHY ADVISORY?

By leveraging our multidisciplinary team of experts and our intellectual property, we help you rethink practical and flexible ways to innovate the customer experience, strengthen human talent, optimize operations, communicate impactful ways to increase shareholder value, and improve customer satisfaction.

We collaborate with our customers under these specialties:

- Strategy and Operations
- Corporate Finances
- Risk Management





## **STRATEGY AND OPERATIONS**

#### WHERE AND HOW TO COMPETE?

Through our tools and working methods, we help our clients define it with their business models.

#### Our specialties

- Growth solutions
- Profitability and cost models
- Price optimization
- Process transformation
- Shared Services and Outsourcing
- Workforce planning
- Optimizing working capital



## **CORPORATE FINANCE**

#### **ACQUISITION OR FINANCING?**

Under the current circumstances of the business environment in the "New Reality", it will be important for companies to adopt different M&A strategies, which can protect the future of the company and accelerate the transformation of the business model.

We optimize results for our clients through stateof-the-art technology and a deep understanding of the issues, challenges and alternative strategies involved in each individual transaction by utilizing robust analytical techniques involving financial and operational data.

Based on the above, we have focused our Corporate Finance services on two pillars the "Transaction Support" and "Financial Strategy and Structuring".

#### Transaction support

- Due Diligence
- Valuation of companies, and intangibles
- Business Integration (Post-Acquisition Mergers)
- Buy and sell mandates
- Price allowance paid

#### Financial Strategy and Structuring

- Design and implementation of financial strategy
- Structuring business cases
- Business Plan Designs
- Project analysis and financial feasibility
- Financial modeling and simulation
- Turnaround companies (Corporate Insolvency)
- Impairment analysis



### **RISK MANAGEMENT**

#### **BETTER RISK APPETITE?**

The world is changing rapidly and with change comes uncertainty and risk, making it increasingly difficult to be prepared for any eventuality. Well-managed companies are more adept at keeping an eye on emerging threats and opportunities. In most cases, this ability to "scan the horizon" is effectively derived from strong governance, risk management and internal controls.

To succeed in the development of these new challenges, **BDO in Costa Rica** combines its methodologies with technology, through architectures that ensure the reliability, flexibility and scalability of financial models, as well as the information generated by compliance and risk management processes.

#### Our specialties

- Corporate Governance
- Risk Management
- Internal Audit
- Compliance Management
- Forensic Audit
- SOX Audit
- Support or accompaniment in the design of policy, process and/or controls

#### CONTACT

Javier León Advisory Head Partner jleon@bdo.cr

Gerald Hernández Advisory Partner ghernandez@bdo.cr

Oficentro Ejecutivo La Sabana Edificio 6, 5to Piso San José, Costa Rica Tel.: +506 2231 7060

www.bdo.cr www.bdo.global

This publication has been carefully prepared, but it has been written in general terms and should be seen as containing broad statements only. This publication should not be used or relied upon to cover specific situations and you should not act, or refrain from acting, upon the information contained in this publication without obtaining specific professional advice. Please contact BDO in Costa Rica to discuss these matters in the context of your particular circumstances. BDO in Costa Rica, its partners, employees and agents do not accept or assume any responsibility or duty of care in respect of any use of or reliance on this publication, and will deny any liability for any loss arising from any action taken or not taken or decision made by anyone in reliance on this publication or any part of it. Any use of this publication or reliance on it for any purpose or in any context is therefore at your own risk, without any right of recourse against BDO in Costa Rica or any of its partners, employees or agents.

BDO Auditores, a Costa Rican company, is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms.

BDO is the brand name for the BDO network and for each of the BDO Member Firms.

Copyright © May, 2022, BDO in Costa Rica. All rights reserved. Published in the Costa Rica.